Case 21-10269-ABA Doc 394 Filed 04/16/21 Entered 04/16/21 15:57:45 Desc Main Document Page 1 of 5

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Attorneys for Debtors and Debtors in Possession

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11		
CHRISTOPHER & BANKS CORPORATION,	Case No. 21-10269 (ABA)		
et al.,	Jointly Administered		
Debtors. <sup>1</sup>			

#### NOTICE OF FILING OF SCHEDULE PROPERTY ACQUIRED POST-PETITION

**PLEASE TAKE NOTICE** that on April 13, 2021, the United States Bankruptcy Court for the District of New Jersey entered that certain *Order (I) Converting the Debtors' Chapter 11 Cases to Cases Under Chapter 7, (II) Establishing a Deadline for Filing Final Chapter 11 Fee Applications, and (III) Granting Related Relief [Docket No. 380] (the "Conversion Order").<sup>2</sup>* 

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's federal tax identification number, as applicable, are as follows: Christopher & Banks Corporation (5422), Christopher & Banks, Inc. (1237), and Christopher & Banks Company (2506). The Debtors' corporate headquarters is located at 2400 Xenium Lane North, Plymouth, Minnesota 55441.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Conversion Order.

Case 21-10269-ABA Doc 394 Filed 04/16/21 Entered 04/16/21 15:57:45 Desc Main Document Page 2 of 5

PLEASE TAKE FURTHER NOTICE that pursuant to paragraph 5(c) of the Conversion Order, the Debtors are required to "file a schedule of all property that was acquired after the commencement of the case, but before the Conversion Date" within 14 days of the Conversion Date (the "Schedule of Property Acquired Post-Petition").

**PLEASE TAKE FURTHER NOTICE** that the Schedule of Property Acquired Post-Petition is attached hereto as **Exhibit A**.

DATED: April 16, 2021 Respectfully submitted,

#### **COLE SCHOTZ P.C.**

Attorneys for Debtors and Debtors in Possession

#### /s/ Michael D. Sirota

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#### **EXHIBIT A**

### **Schedule of Property Acquired Post-Petition**

- 1. The Debtors collected \$50,085,113¹ in cash receipts during the post-petition, preconversion period, as set forth in more detail in that certain contemporaneously filed *Notice of Filing of Final Report of Debtor as Debtor in Possession Upon Conversion of Chapter 11 Case to Chapter 7 Case Pursuant to Bankruptcy Rule 1019(5)*. Pursuant to that certain *Asset Purchase Agreement* dated as of January 28, 2021 [Docket No. 266] (the "APA")² between the Debtors and ALCC, LLC and any Buyer Designee (collectively, the "Buyer"), the Buyer purchased all Cash Equivalents of the Debtors, except for Excluded Assets, as set forth in more detail in the APA.
- 2. The Debtors acquired \$2,333,534.03 in merchandise post-petition, as set forth in more detail on the attached **Schedule 1**. The merchandise was either (i) sold in the Debtors' retail stores in the ordinary course of business or (ii) sold to the Buyer pursuant to the APA.

<sup>&</sup>lt;sup>1</sup> This number includes \$1,112,020 in cash receipts purchased by and transferred to the Buyer pursuant to the APA, which cash was not an asset of the Debtors' estates. After excluding those receipts, the Debtors netted \$48,973,093 in cash receipts during the post-petition, pre-conversion period.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined in this paragraph shall have the meanings ascribed to them in the APA.

Case 21-10269-ABA Doc 394 Filed 04/16/21 Entered 04/16/21 15:57:45 Desc Main Document Page 4 of 5

## **SCHEDULE 1**

**Merchandise Receipts** 

PO_NBR	RECEIPT_NBR	VENDOR_NAME	Туре		Receipt Date	Qty.	Ext Cost	Date
165970	168475	DML MARKETING GROUP		6	20210202	37	\$37.00	2/2/2021
166274	168390	KS/GUOTALINTL GRP GUOMAO	FOB	8042	20210121	5,971	\$42,735.89	1/21/2021
166275 166496	168385 168388	KS/GUOTAI INTL GRP GUOMAO KS/GUOTAI HUASHENG HK	FOB FOB	8042 8054	20210121	1,299 2,843	\$9,391.39 \$22,561.50	1/21/2021 1/21/2021
166496	168409	KS/GUOTAI HUASHENG HK	FOB	8054	20210121	(86)	(\$731.00)	1/26/2021
166497	168387	KS/GUOTAI HUASHENG HK	FOB	8054	20210121	1,601	\$12,808.50	1/21/2021
166498		KS/GUOTAI HUASHENG HK	FOB	8054	20210121	8,588	\$56,372.00	1/21/2021
166499	168384	KS/GUOTAI HUASHENG HK	FOB	8054	20210121	2,000	\$13,200.00	1/21/2021
166515	168386	KS/GUOTAI INTL GRP GUOMAO	FOB	8042	20210121	1,468	\$8,683.29	1/21/2021
166806	168399	KS/HZ JIAYI GMT CO LTD	FOB	8024	20210121	4,192	\$44,251.20	1/21/2021
166807	168400	KS/HZ JIAYI GMT CO LTD	FOB	8024	20210121	1,600	\$16,902.00	1/21/2021
166863	168507	KS/HIGH HOPE INTL GRP	FOB	8025	20210215	5,913	\$51,681.85	2/15/2021
166864	168508	KS/HIGH HOPE INTL GRP	FOB	8025	20210215	1,200	\$10,530.00	2/15/2021
166865		KS/HIGH HOPE INTL GRP	FOB	8025	20210215	2,484	\$19,390.00	2/15/2021
166866	168509	KS/HIGH HOPE INTL GRP	FOB	8025	20210215	1,826	\$10,681.80	2/15/2021
166968	168375	KING AH KNITTING FTY	FOB	85	20210121	1,818	\$14,584.08	1/21/2021
166969 166972	168376 168497	KING AH KNITTING FTY KING AH KNITTING FTY	FOB FOB	85 85	20210121	1,550 7,552	\$12,891.00 \$75,343.94	1/21/2021 2/9/2021
166973	168496	KING AH KNITTING FTY	FOB	85	20210209	3,500	\$34,928.50	2/9/2021
166974	168377	KING AH KNITTING FTY	FOB	85	20210121	6,736	\$74,517.46	1/21/2021
166975			FOB	85	20210121	2,300	\$25,711.00	1/21/2021
166985	168383	KING AH KNITTING FTY	FOB	85	20210121	2,098	\$16,751.22	1/21/2021
166986	168498	KING AH KNITTING FTY	FOB	85	20210209	2,111	\$17,754.87	2/9/2021
166987	168495	KING AH KNITTING FTY	FOB	85	20210209	1,900	\$16,083.00	2/9/2021
166994	168393	KING AH KNITTING FTY	FOB	85	20210121	1,331	\$13,537.89	1/21/2021
166995	168394	KING AH KNITTING FTY	FOB	85	20210121	1,699	\$17,332.29	1/21/2021
166996	168381	KING AH KNITTING FTY	FOB	85	20210121	2,346	\$20,830.68	1/21/2021
166997	168382	KING AH KNITTING FTY	FOB	85	20210121	1,525	\$14,044.25	1/21/2021
166998	168391	KING AH KNITTING FTY	FOB	85	20210121	4,953	\$50,480.55	1/21/2021
166999	168392	KING AH KNITTING FTY	FOB	85 85	20210121	2,100	\$21,435.00	1/21/2021
167000	168397	KING AH KNITTING FTY	FOB	85 95	20210121	2,547	\$14,223.45	1/21/2021
167001 167405	168398 168515	KING AH KNITTING FTY JIANGSU SAINTY TECH CO	FOB FOB	85 145	20210121 20210215	950 1,645	\$5,476.50 \$15,643.95	1/21/2021 2/15/2021
167403	168511	JIANGSU SAINTY TECH CO	FOB	145	20210215	2,090	\$19,687.80	2/15/2021
167408	168514	JIANGSU SAINTY TECH CO	FOB	145	20210215	873	\$8,223.66	2/15/2021
167409	168516	JIANGSU SAINTY TECH CO	FOB	145	20210215	5,033	\$51,751.29	2/15/2021
167410	168513	JIANGSU SAINTY TECH CO	FOB	145	20210215	1,171	\$12,119.47	2/15/2021
167597	168379	KING AH KNITTING FTY	FOB	85	20210121	4,741	\$42,624.11	1/21/2021
167598	168380	KING AH KNITTING FTY	FOB	85	20210121	2,125	\$19,409.25	1/21/2021
167603	168395	KING AH KNITTING FTY	FOB	85	20210121	6,084	\$48,816.12	1/21/2021
167604	168396	KING AH KNITTING FTY	FOB	85	20210121	2,200	\$17,831.00	1/21/2021
167957	168512	JIANGSU SAINTY TECH CO	FOB	145	20210215	11,409	\$109,755.75	2/15/2021
167044	168517	JIANGSU SAINTY TECH CO		145	20210216	578	\$4,765.10	2/16/2021
167045	168518	JIANGSU SAINTY TECH CO		145	20210216	1,318	\$10,877.08	2/16/2021
167169		JIANGSU SAINTY TECH CO		145	20210216	499	\$5,728.52	2/16/2021
167170	168520	JIANGSU SAINTY TECH CO		145	20210216	1,638	\$19,502.64	2/16/2021
167271	168521	JIANGSU SAINTY TECH CO		145 145	20210216 20210216	2,965 1,797	\$23,310.86	2/16/2021
167272 167270	168522 168523	JIANGSU SAINTY TECH CO JIANGSU SAINTY TECH CO		145	20210216	2,507	\$14,629.98 \$18,597.45	2/16/2021
167270	168524	JIANGSU SAINTY TECH CO		145	20210216	8,883	\$65,107.54	2/16/2021 2/16/2021
167404	168525	JIANGSU SAINTY TECH CO		145	20210210	3,207	\$30,498.57	2/16/2021
167406				145	20210216	2,487	\$23,651.37	2/16/2021
167732	168527	JIANGSU SAINTY TECH CO		145	20210216	4,177	\$32,194.65	2/16/2021
167940	168528	JIANGSU SAINTY TECH CO		145	20210216	444	\$3,575.76	2/16/2021
167941	168529	JIANGSU SAINTY TECH CO		145	20210216	1,785	\$14,521.02	2/16/2021
167958	168530	JIANGSU SAINTY TECH CO		145	20210216	613	\$6,085.95	2/16/2021
167731	168531	JIANGSU SAINTY TECH CO		145	20210216	7,561	\$58,589.83	2/16/2021
167056	168532	JIANGSU SAINTY TECH CO		145	20210216	918	\$10,364.22	2/16/2021
167055	168533	JIANGSU SAINTY TECH CO		145	20210216	1,300	\$14,677.00	2/16/2021
166900	168534	KS/HIGH HOPE INTL GRP		8025	20210216	2,198	\$13,347.20	2/16/2021
166901		KS/HIGH HOPE INTL GRP		8025	20210216	2,001	\$12,806.90	2/16/2021
166902		KS/HIGH HOPE INTL GRP	<u> </u>	8025	20210216	5,052	\$33,843.80	2/16/2021
166903		KS/HIGH HOPE INTL GRP	1	8025	20210216	2,200	\$15,180.00	2/16/2021 2/17/2021
167018 167020		JIANGSU SAINTY TECH CO JIANGSU SAINTY TECH CO	1	145	20210217 20210217	5,600	\$14,212.31 \$41,755.77	
167020	168539 168540	JIANGSU SAINTY TECH CO JIANGSU SAINTY TECH CO	1	145 145	20210217	20,199	\$41,755.77 \$149,363.16	2/17/2021 2/17/2021
166930		JIANGSU SAINTY TECH CO	<b>†</b>	145	20210217	1,487	\$10,899.71	2/17/2021
167959	168545	JIANGSU SAINTY TECH CO	İ -	145	20210218	3,630	\$35,254.31	2/18/2021
166978	168546	JIANGSU SAINTY TECH CO		145	20210218	663	\$5,439.75	2/18/2021
166980	168547	JIANGSU SAINTY TECH CO		145	20210218	931	\$7,994.49	2/18/2021
167040		WELL LINK INTL TRADE CO		594	20210218	3,006	\$25,398.37	2/18/2021
166976	168549	KS/GUOTAI INTL GRP GUOMAO		8042	20210218	9,625	\$70,542.45	2/18/2021
167279		JIANGSU SAINTY TECH CO		145	20210218	12,200	\$96,568.00	2/18/2021
166981		JIANGSU SAINTY TECH CO	FOB	145	20210225	3,040	\$26,182.59	2/25/2021
165156	168556	JIANGSU SAINTY TECH CO	FOB	145	20210225	4,050	\$26,430.78	2/25/2021
167280	168557	JIANGSU SAINTY TECH CO	FOB	145	20210225	4,135	\$32,732.02	2/25/2021
166977 167041		KS/GUOTAI INTL GRP GUOMAO WELL LINK INTL TRADE CO	FOB FOB	8042 594	20210225 20210225	1,339 1,152	\$9,875.61 \$9,815.33	2/25/2021 2/25/2021
167041	168559 168561		FOB	594 145	20210225	928	\$9,815.33 \$5,864.81	2/25/2021
165224	168562	JIANGSU SAINTY TECH CO	FOB	145	20210225	928 469	\$3,061.43	2/25/2021
166926	168563	JIANGSU SAINTY TECH CO	FOB	145	20210225	696	\$5,092.84	2/25/2021
166979		JIANGSU SAINTY TECH CO	FOB	145	20210225	2,341	\$19,438.11	2/25/2021
167960	168565	JIANGSU SAINTY TECH CO	FOB	145	20210225	2,404	\$23,484.53	2/25/2021
167052	168566	JIANGSU SAINTY TECH CO	FOB	145	20210225	1,520	\$14,670.74	2/25/2021
167017	168567	JIANGSU SAINTY TECH CO	FOB	145	20210225	817	\$13,556.44	2/25/2021
166733	168568	JIANGSU SAINTY TECH CO	FOB	145	20210225	262	\$2,730.04	2/25/2021
166928	168569	JIANGSU SAINTY TECH CO	FOB	145	20210225	156	\$1,159.08	2/25/2021
167902	168570	JIANGSU SAINTY TECH CO	FOB	145	20210225	731	\$7,523.92	2/25/2021
166732		JIANGSU SAINTY TECH CO	FOB	145	20210225	2,192	\$22,555.26	2/25/2021
166735	168572	JIANGSU SAINTY TECH CO	FOB	145	20210225	2,003	\$18,868.26	2/25/2021
165223		JIANGSU SAINTY TECH CO	FOB	145	20210225	1,986	\$12,962.12	2/25/2021
166929		JIANGSU SAINTY TECH CO	FOB	145	20210226	461	\$3,425.23	2/26/2021
166927	168575	JIANGSU SAINTY TECH CO	FOB	145 145	20210226	1,503	\$11,112.30	2/26/2021
166931 167050	168576 168577	JIANGSU SAINTY TECH CO JIANGSU SAINTY TECH CO	FOB FOB	145 145	20210226 20210226	769 2,246	\$5,636.77 \$14,194.72	2/26/2021 2/26/2021
167050		JIANGSU SAINTY TECH CO JIANGSU SAINTY TECH CO	FOB	145	20210226	2,246 4,584	\$14,194.72 \$43,593.84	2/26/2021
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